

Press Release

Investor Relations | Corporate Communications
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Hyderabad, India, February 09th, 2026: Aurobindo Pharma Limited (BSE: 524804 and NSE: AUOPHARMA) ("Aurobindo") today announced its consolidated financial results for the quarter ended December 31, 2025.

Aurobindo Pharma Limited Q3FY26

Amount (INR Cr)	Q3 FY26	Q3 FY25	%Change YoY	Q2 FY26	%Change QoQ
Revenue from Operations	8,646	7,979	8.4%	8,286	4.3%
EBITDA before R&D	2,163	2,056	5.2%	2,064	4.8%
EBITDA margin before R&D	25.0%	25.8%	-75 bps	24.9%	10 bps
EBITDA before Forex and Other Income and exceptional item	1,773	1,628	9.0%	1,678	5.7%
EBITDA Margin (%)	20.5%	20.4%	11 bps	20.3%	26 bps
PBT before share of P/L of JV	1,338	1,198	11.7%	1,274	5.0%
Net Profit for the period	910	846	7.6%	848	7.3%

Key Highlights of Q3FY26

- Revenue from Operations increased by 8.4% YoY to INR 8,646 Cr with growth in Europe and ARV
- US formulations revenue increased by 2.2% YoY to INR 3,739 Cr (USD 420 million)
- Europe formulations revenue increased by 27.4% YoY to INR 2,703 Cr (EUR 261 million)
- Growth Markets revenue remained flat YoY at INR 865 Cr (USD 97 million)
- ARV revenue increased by 22.4% YoY to INR 376 Cr (USD 42 million)
- EBITDA before R&D stood at INR 2,163 crores with a margin of 25.0%
- EBITDA before Forex and Other Income stood at INR 1,773 Cr; EBITDA margin at 20.5%
- Research & Development (R&D including depreciation) spend was INR 409 Cr, 4.7% of revenues
- Received final approval for 7 ANDAs from the USFDA (including 2 ANDAs previously tentatively approved now receiving final approval)
- Net Profit for the period stood at INR 910 Cr. (inclusive of one-time cost due to change in labour code of ₹65 Cr)
- Strong net cash position as on 31-Dec-25 after appropriating cash for acquisition of Khandelwal laboratories is at USD 251mn
- Free Cashflows of \$118mn generated during the quarter
- Basic & Diluted EPS stood at INR 15.67 per share

Commenting on the Company's performance, Mr. K. Nithyananda Reddy, Vice-Chairman and Managing Director of the Company said: "Q3 reflected steady execution across Aurobindo's core businesses, supported by stable demand and the strength of our diversified product portfolio in key markets, including the U.S. and Europe. Growth remained measured, with continued focus on operational discipline and a balanced approach to growth and profitability. As we progress our strategic initiatives, we remain cautious yet confident in our ability to support sustainable value creation over the medium term."

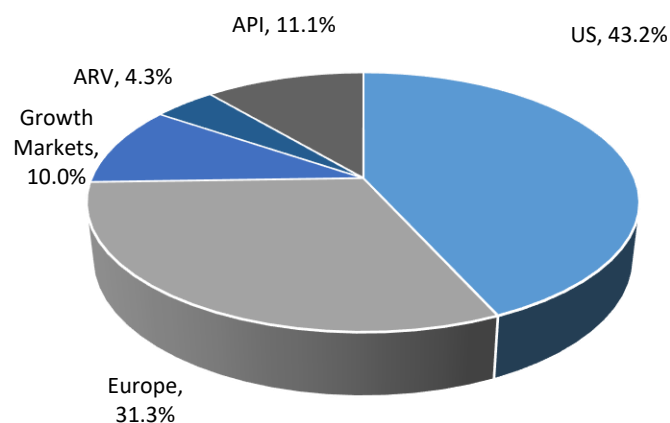
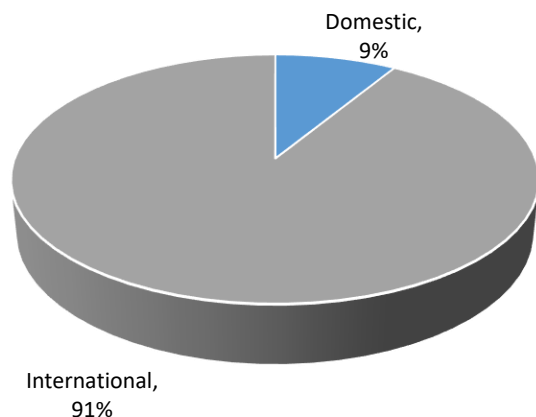
Q3FY26: Operational Performance (Consolidated)

₹ Cr	Q3FY26	Q3FY25	Y-o-Y (%)	Q2FY26	Q-o-Q (%)
USA	3,739	3,658	2.2%	3,638	2.8%
Europe	2,703	2,121	27.4%	2,480	9.0%
Growth Markets*	865	873	-0.9%	882	-1.9%
ARV	376	307	22.4%	325	15.5%
Total Formulations	7,683	6,960	10.4%	7,325	4.9%
Beta-lactam	686	722	-4.9%	668	2.7%
Non Beta-lactam	277	284	-2.6%	292	-5.4%
Total API	963	1,006	-4.3%	961	0.2%
Puerto Rico	-	13	-	-	-
Revenue from operations	8,646	7,979	8.4%	8,286	4.3%

*Includes domestic formulation sales of INR 74 Cr in Q3FY26 against INR 81 Cr in Q2 FY26

Q3FY26: Consolidated Revenue Breakup - Geography & Business Wise

Q3FY26



Q3FY26: Business Area Wise Performance

Formulations revenue increased by 10.4% YoY to INR 7,683 Cr.

US Formulations

- US revenue increased by 2.2% YoY to INR 3,739 Cr and accounted for 43.2% of consolidated revenue
- Received final approval for 7 ANDAs from the USFDA (including 2 ANDAs previously tentatively approved now receiving final approval)
- As on 31st December 2025, on a cumulative basis, the company has filed 879 ANDAs with USFDA and received 719 final approvals and 31 tentative approvals
- The company has launched 9 products during the quarter

Europe Formulations

- Europe revenue increased by 27.4% YoY to INR 2,703 Cr driven by robust performance across all key markets; and accounted for 31.3% of consolidated revenue
- In Euro terms, revenue increased by 10.7% YoY to EUR 261 million

Growth Markets Formulations

- Growth Markets formulations revenue remained flat YoY at INR 865 Cr driven by good performance in key markets; and accounted for 10.0% of consolidated revenue
- In USD terms, revenue decreased by 6.1% YoY to USD 97 million
- Domestic formulation sales for the quarter stood at INR 74 Cr, 9MFY26 Domestic formulations revenues stood at 226 Cr

ARV Formulations

- ARV business revenue increased by 22.4% YoY to INR 376 Cr accounting for 4.3% of consolidated revenue
- In USD terms, revenue increased by 16.1% YoY to USD 42 million

Active Pharmaceutical Ingredients (API)

- API revenues decreased by 4.3% Y-o-Y to INR 963 Cr contributing to 11.1% of consolidated revenue
- In USD terms, revenue decreased by 9.2% to USD 108 million

Q3FY26: Global Regulatory Filings

Details	Q3FY26	Cumulative Filings as on 31 st Dec 2025
US ANDAs (including filings from Aurobindo USA)	2	879
US DMFs (including filings from Eugia and Auro Peptides)	4	315
Formulations Dossiers in other key advanced markets (incl. multiple registrations in Europe, South Africa and Canada)	61	4,967
API filings in other key regulated markets (incl. multiple registrations)	17	4,075

Q3FY26: Final USFDA Approvals Received

Received by Aurobindo Pharma Limited

#	Product	Strength	Therapy Area
1	Linagliptin Tablets (FTF)	5 mg	Anti-Diabetic
2	Cariprazine Capsules (FTF)	1.5 mg, 3 mg and 6 mg	Central Nervous System
3	Naproxen Oral Suspension USP	125 mg/5 mL	Pain Relief
4	Fosfomycin Tromethamine Granules for Oral Solution	3 grams	Anti-Infective
5	Pseudoephedrine Hydrochloride Extended-Release Tablets USP (OTC)	240 mg	Anti-Histamine
6	Potassium Chloride Oral Solution USP	10% (20 mEq/15 ml) and 20% (40 mEq/15 ml)	Electrolyte Replacement, Nutritional Supplement
7	Loperamide Hydrochloride Capsules USP (Soft Gelatin Capsules) (OTC)	2 mg	Gastrointestinal

Q3FY26: Earnings Call Details

The company will host earnings call at **8.30 AM IST on 10th February 2026**, to discuss the performance and answer any questions from participants.

To join the call through Zoom, please pre-register using the link: <https://bit.ly/4rhwkyk>

About Aurobindo Pharma Limited

Aurobindo Pharma Limited (www.aurobindo.com), (NSE: AUROPHARMA, BSE: 524804, Reuters: ARBN.NS, Bloomberg: ARBP IN) is an integrated global pharmaceutical company headquartered in Hyderabad, India. The Company develops, manufactures, and commercializes a wide range of generic pharmaceuticals, branded specialty pharmaceuticals and active pharmaceutical ingredients globally in over 150 countries.

The company has 31 manufacturing and packaging facilities that are approved by leading regulatory agencies including USFDA, UK MHRA, EDQM, Japan PMDA, WHO, Health Canada, South Africa MCC, Brazil ANVISA. The Company's robust product portfolio is spread over 7 major therapeutic/product areas encompassing CNS, Anti-Retroviral, CVS, Antibiotics, Gastroenterological, Anti-Diabetics and Anti-Allergic, supported by a strong R&D set-up.

For further information, please contact:

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